

MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
437 mn	▲ 0.86%	1,033 mn	▲ 0.83%	216 mn	▲ 0.97%	149 mn	▲ 0.57%	432 mn	▲ 0.37%
183,951.5	1,567.36	110,404.1	904.48	56,444.71	542.89	256,899.6	1,456.24	70,211.69	259.26

Market Summary

The stock market on Tuesday remained negative in the first half. However, buyers gained control in the second half and concluded the session in the green zone amid positive sentiments prevailing among the investors. The Benchmark KSE-100 index made an intra-day high and low at 184,304.86 (1,920.72 points) and 180,589.95 (-1,794.19 points) respectively while closed at 183,951.50 by gaining 1,567.36 points. PKR in today's interbank appreciated by Rs 0.0103 against USD and closed at Rs 280.0018. The value of shares traded during the day was Rs 62.629 billion. Market capitalization stood at around Rs20.759 trillion. Overall, trading volumes for the day increased to 1055.61 million shares compared with Monday's tally of 1026.61 million. BOP was the volume leader with 73.9 million shares, gaining Rs0.3 to close at Rs41.65. It was followed by MDTL with 67.4 million shares, losing Rs0.29 to close at Rs8.32 and WTL with 43.4 million shares, losing Rs0.02 to close at Rs1.81.

Volume Leaders ('000)

BOP	73,893
MDTL	67,420
WTL	43,448
KEL	43,270
PTC	40,114
NCPL	30,776
NBPXD	26,623
PIBTL	26,540
NPL	25,152
HASCOLNC	24,639

Gainers (PKR)

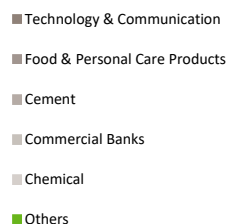
FTSM	19.22	1.75
SINDM	34.16	3.11
KOIL	51.10	4.65
MSOT	69.73	6.34
NPL	89.42	8.13
TSML	235.20	21.30
BOK	43.46	3.95
ZAL	61.85	5.62
KOHP	51.73	4.70
NCPL	63.84	5.80

Losers (PKR)

BFMOD		32.70
PPVCNC	-2.10	19.54
KPUS	-21.00	198.91
GEMPACRA	-3.90	37.00
RUBYNC	-0.92	10.98
PASLNC	-0.27	3.33
AATM	-2.96	38.80
SZTM	-3.51	51.73
GFIL	-1.51	23.00
SAIF	-2.87	44.27

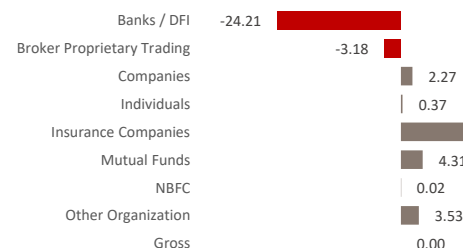
Source: PSX

Overall Sector Turnover (%)

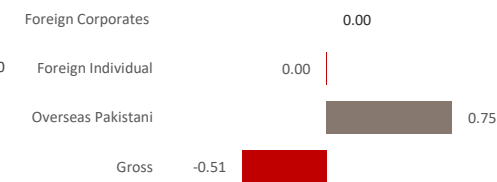


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	-0.03	-4.46	-0.10	-0.00	-0.31	0.11	-1.04	-0.63	-0.35	-0.18	-7.00
	Broker Proprietary Trading	0.15	-0.88	-0.75	0.07	-0.55	-0.09	0.02	-0.12	-0.04	-0.98	-3.18
	Companies	0.01	1.25	0.45	0.09	0.10	-1.31	0.10	1.96	-0.09	-0.28	2.27
	Individuals	0.13	-1.75	0.84	-0.14	-0.79	0.65	0.03	-0.24	0.27	1.38	0.37
	Insurance Companies	0.46	0.48	-0.08	-0.01	1.15	0.81	-0.02	-0.16	0.02	0.60	3.24
	Mutual Funds	-0.92	1.71	-0.57	0.26	0.71	-0.28	1.11	-0.37	0.49	-0.84	1.28
	NBFC	0.01	0.01	-	0.00	-	0.01	0.00	-0.00	-	0.00	0.02
	Other Organization	-0.00	3.92	-0.05	0.00	0.07	-0.00	-0.47	0.06	0.04	-0.08	3.49
	LIPI Total	-0.21	0.28	-0.28	0.28	0.36	-0.10	-0.26	0.50	0.33	-0.40	0.51

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.25	0.00	-0.01	-	-0.07	-0.03	-0.02	-0.86	-	-0.02	-1.26
	Foreign Individual	-0.00	-0.00	-	-	-	-	-	-0.00	-	-0.00	-0.00
	Overseas Pakistani	0.46	-0.28	0.29	-0.28	-0.30	0.13	0.28	0.36	-0.33	0.42	0.75
	Total	0.21	-0.28	0.28	-0.28	-0.36	0.10	0.26	-0.50	-0.33	0.40	-0.51

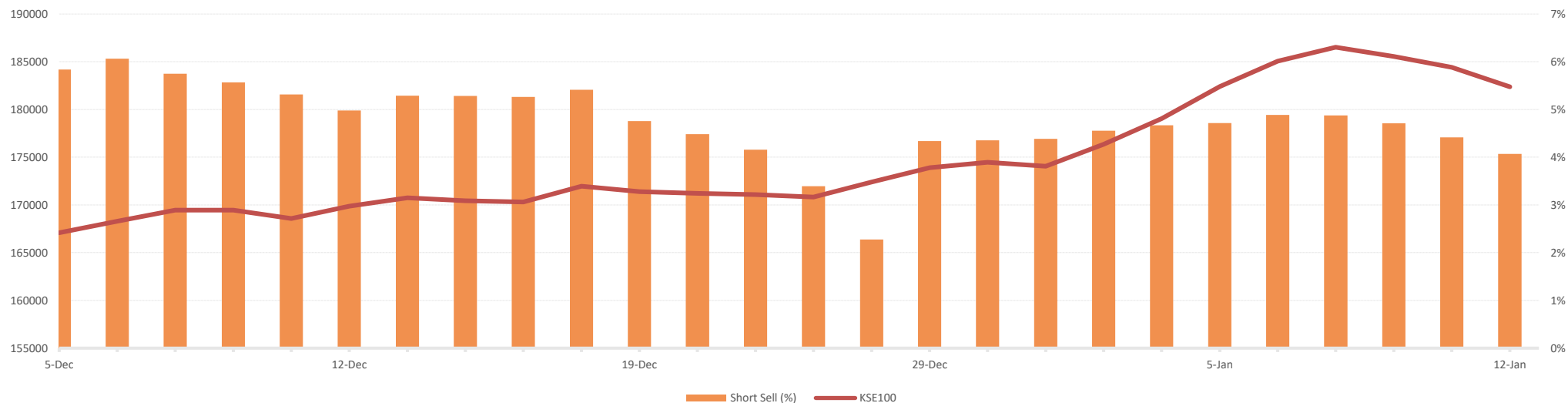
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	08/Jan/26	CPPL	MRS. SAKINA PESNANI	Spouse	-	1,500	103.00	-1,500	-154,500
2	08/Jan/26	UBL	Syed Abdul Sami	Executive	-	249	496.00	-249	-123,504
3	07/Jan/26	SHFA	Dr. Manzoor H. Qazi	Non-Executive Director	-	7,006	550.09	-7,006	-3,792,174

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, January 12, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
EFERT-JAN	298	87.65%	0.05%	293	1.6% ▲
UBL-JAN	539	86.11%	0.06%	475	-
PIAHCLA-JAN	12,953	47.95%	6.85%	15,132	14.4% ▼
PTC-JAN	3,619	27.21%	0.61%	2,997	20.8% ▲
NML-JAN	857	26.10%	0.54%	340	151.9% ▲
PIOC-JAN	813	18.73%	0.80%	833	2.4% ▼
ATRL-JAN	221	16.59%	0.52%	273	19.2% ▼
NRL-JAN	292	13.91%	1.11%	293	0.2% ▼
PACE-JAN	2,915	13.83%	1.39%	3,231	9.8% ▼
AIRLINK-JAN	592	13.36%	0.50%	696	14.9% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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